



L A W Y E R S

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Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10728

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegler Presiding

**JOINDER IN DEBTORS’
APPLICATION FOR
ADMINISTRATIVE ORDER
ESTABLISHING PROCEDURES
FOR INTERIM COMPENSATION
AND REIMBURSEMENT OF
EXPENSES OF PROFESSIONALS
[DE 570]**

Date: June 21, 2006

Time: 10:00 a.m.

Affecting:☒ All Cases**or Only:**☐ USA Commercial Mortgage Company☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐ USA Capital First Trust Deed Fund, LLC

The Official Unsecured Creditors’ Committee for USA Commercial Mortgage Company (the “Committee”) joins in the Debtors’ Application for Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [DE 570] and concurs in the recommendations made therein.



1 Dated June 19, 2006.

2 **LEWIS AND ROCA LLP**

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4 By /s/ RC (#006593)

5 Susan M. Freeman, AZ 4199 (pro hac vice)

6 Rob Charles, NV 6593

7 *Attorneys for Official Unsecured Creditors' Committee*